### **Subject:** Site Plan Approval Form

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This is to echo the sentiment expressed by David Schultz, The Altman Companies in his email dated April 7, 2023, and to follow up with conversations from the May 4<sup>th</sup> Workshop regarding forms, especially the Site Plan Approval form, for the Geo RFA's for 2023. In addition to Mr. Schultz' reasons, I would like to add another reason why I would request that staff consider eliminating the site plan approval form. It has been my experience that some communities require a great deal more information (more detailed engineering plans and expense) than others to sign the form. Even though this is just for a preliminary or conceptual site plan approval, Lake County requires every item on the attached checklist. Indian River County has a similar checklist, but many other communities do not have the same requirements. This creates an uneven playing field where some proposals can get the form signed with far less effort and expense.

Regarding SB 102, I believe that the intent of this bill is to make it easier and less costly to get more affordable housing. One of the ways to accomplish that is to streamline the approval process. Requiring site plan approval at application phase may defeat that objective.

John Saxton

Cell 321-693-4797

THE LINK COMPANIES
The Affordable Housing Link, LLC
Registered Real Estate Broker
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Office 321-951-7767



# Office of Planning & Zoning Site Plan

### **Submittal Guide**

The following required information shall be submitted when applying for site plan approval. Additional information may be required depending on the project.

1.	Completed Development Application form.
2.	Tax receipt or property record card.
3.	Latest recorded warranty deed showing the current title holders of the property.
4.	A legal survey prepared by a surveyor registered in the State of Florida, showing an accurate legal description
	and the total acreage when the property is part of a larger tract.
5.	Major Site Plan Submittal: Digital copy of the site plan with supporting documentation.
6.	Minor Site Plan Submittal: Digital copy of the site plan with supporting documentation.
7.	Application for Capacity Encumbrance Letter or vesting from concurrency, application for Capacity
	Reservation Certificate or a valid Capacity Reservation Certificate, or de minimus determination or an
	exemption determination.
8.	Environmental assessment. (if applicable)
9.	State agency permits. (if applicable)
10	. Tree removal permit. (if applicable)
11	. Utility availability letter.
12	. Corporation Paperwork (Sunbiz documents).
13	. Aerial photograph.
14	. Applicable fees will need to be submitted to the Office of Planning and Zoning. Fees are to be made payable to the Lake County Board of County Commissioners. You may pay with a debit or credit card, however, an additional fee equal to 2% of the transaction total will be added for the convenience of using a debit or credit card.
A.	PLAN FORMAT (Signed & Sealed Per F.S. 471.025)
1.	Digital copy includes a "24 x 36" PDF, 3/4" margin, 1"/100' scale
2.	11" x 17" paper plan sheets to scale
3.	Sheet number and total number of sheets
В	DI AN DECLUDEMENTS
В.	PLAN REQUIREMENTS
1.	General vicinity map drawn to scale showing position of proposed site in the Section(s), Township and
0	Range.
2.	Principal roads, city limits and other pertinent information.
3.	Complete legal description of the property.
4.	Name, address and telephone number of the owner(s) of the property.
5.	Name, address, and telephone number of engineer or landscape architect preparing the plan. The designated contact person must be referenced on the plans.

Office of Planning & Zoning	Site Plan – Submittal Guide
Intensities of non-residential use	
Traffic circulation systems	
Existing and proposed driveways	
Water and sewer facilities	
Wells and septic tank systems	
27. Intensity or density of the site (ISR/- DU/AC/Building Square Footage)	
28. General parking and circulation plan broken down by standard, compact ar	nd handicapped.
29. Points of ingress and egress from the site with relation to existing or planne way; pedestrian ways, bicycle paths and access points to public transportat	
30. Proposed stormwater management systems and proposed linkage, if any water management systems.	, with existing or planned public
31. Location and availability of capacity for potable water and wastewater faciliti of who will serve the site. (Potable water systems within 300 feet and w central lines within 1000 feet).	
32. Description of any required improvements or extensions to off-site facilities	
33. Proposed open space areas on the site and types of activities proposed to	be permitted on them.
34. Location of existing public or private easements.	
35. Lands or land use rights to be dedicated or transferred to the public or a pr which the lands will be held and used.	ivate entity and the purposes for
36. Location of the site in relation to any established urban service areas and u	utilities.
37. A description of how the plan mitigates or avoids potential conflicts betwee	n land uses.

### C. ADDITIONAL DATA

38. Commercial Design Standard Renderings.

### TRANSPORATION REVIEW

A Traffic Impact Study (TIS) will generally <u>not be</u> required for projects, meeting the following conditions: The proposed development meets the "De Minimus" criteria specified by LDR chapter 5.01.03 (A & B) - Exemptions for Development with "De Minimus" Impact, and that the development site is on a roadway currently operating at vehicles/capacity (V/C) ratio below 0.5.

For development sites that do not meet the "De Minimus" criteria but generate less than 25-net new vehicular trips based upon weekday A.M. peak-hour, weekday P.M. peak- hour and or weekend peak-hour trips; a Request of Exemption Letter must be submitted. The minimum data required for this letter is described in Lake Sumter Metropolitan Planning Organization (MPO) Traffic Impact Study Methodology Guidelines. A traffic impact study will be required as outlined in the MPO Manual for all other development sites.

Please contact the Lake County Public Works Department at 352-253-6000 with any questions regarding requirement

### **FIRE PLAN REVIEW**

Plans shall include:

- a key plan that indicates the location of the proposed tenancy with the building.
- a key plan that includes the occupancy classification of all adjacent occupancies.

### Plans shall indicate:

- o proposed tenant occupancy classification.
- the occupant load for the proposed tenant.
- o required fire protection features (i.e. fire sprinkler system, fire suppression system, etc)
- o required life safety systems (i.e. fire alarm system, detection system, etc.)
- o any existing fire protection features in place.
- o any existing life safety systems in plan.

Plans shall identify/label room/area use.

### ADDITIONAL STANDARDS

Additional standards applying to the Wekiva River Protection Area or Green Swamp Area of Critical State Concern shall be required for development proposals pursuant to Chapters VII and VIII of the Land Development Regulations, as amended. Any requested development order must comply with the Lake County Land Development Regulations, as amended, and the Lake County Comprehensive Plan, as amended. If this project has vesting status or is subject of a special master settlements please include documentation of such.

Commercial Design Standards per LDR Chapter 9.10.02 Design Standards. The following standards shall apply to nonresidential buildings and structures on parcels within the Commercial, Industrial and Community Facility zoning classifications and located on an arterial or collector road within Lake County. Portions of buildings and structures on these parcels that are not visible from the road shall not be subject to these requirements. Existing development shall comply with these requirements when substantially improved.

### A. Building Design.

- 1. Materials and colors. Buildings shall be constructed to have the following:
  - a. Significant use of two building materials shall be incorporated into the design to establish a clear texture change.
  - b. Façade colors shall be neutral or earth tone colors.
  - c. Building trim, doors, shutters, and accent areas may feature other colors, including primary colors and black. Metallic, fluorescent, or neon tubing shall not be permitted for building trim or accent areas.
- 2. Massing. Massing shall be used to encourage pedestrian scale elements in building design, and to reduce bulk and mass of buildings.
- 3. Roofs. Roofs shall be constructed to meet the following minimum criteria:
  - a. Parapets concealing flat roofs; or
  - b. Sloping roofs of 3:12 or greater, with overhanging eaves extending no less than two (2) feet past the supporting walls; or
  - c. Three (3) or more roof slope planes that do not exceed the average height of the supporting walls, with overhanging eaves extending no less than two (2) feet past the supporting walls.
- Building Lighting.
  - a. Lighting shall be decorative and blend with the architectural style of the development.
  - b. All lighting shall be cutoff fixtures designed and located so as to minimize glare and overhead sky glow.
  - c. Canopy and overhead lighting shall be recessed or shielded in a manner that prevents lighting of the horizontal axis.
- 5. Mechanical Equipment.
  - a. All mechanical equipment shall be located as far as reasonably possible from adjoining residential uses.
  - b. Roof-mounted mechanical equipment shall be shielded from view with the use of a parapet wall or other architectural feature.
  - c. Ground-mounted mechanical equipment shall be located within 20 feet of the principal structure on the site and shall be shielded on all sides with acoustically lined walls that are at least two feet higher than the top of the equipment and treated to match the exterior of the building.



## Office of Planning and Zoning

## **Development Application**

Major Site Plan Major Site Plan Major Site Plan Amendment Preliminary Plat Tree Removal	Ma Ar t Mi	aster Park Plan aster Park Plan nendment ning Operating Permit nall Minor Site Plan, No Ve	Minor Site Plan Minor Site Plan Amendment Landscape Plan/Review Only ertical or 200 Square Feet or Less				
You have the option to	You have the option to request a Development Review Staff (DRS) meeting or written comments only. Please						
check which one you	check which one you would prefer DRS meeting requested Written comments only						
If you are constructi	ng a Green building,	if your development is an	affordable housing project or within the				
Lake County Enterpr	ise Zone, please let	us know.					
Project Name:			_ Alternate Key#:				
2. Description of pro	posed development:						
3. Location of propo	sed development:						
4. Number of jobs to	be created:						
5. Owner's Name: _							
Mailing Address:							
Telephone Number:		Fax N	umber:				
E-mail:							
Telephone Number:		Fax N	umber:				
E-mail:							
7. Developer's Nam	e:	Co	ntact Person:				
Mailing Address:							
Telephone Number:		Fax N	umber:				
E-mail:							
8. Engineering Firm:			act Person:				
Mailing Address:							
Telephone Number:			umber:				
			with this property?				
	If yes, please describe the details of the application and case number:						

10. Water and Sewer will be provided by:					
Note: Utility provider documentation required.					
11. For Major Site Plan, Minor Site Plan, Prelimir	narv Plat. M	aster Park Plan.	and Mixe	ed Used Pro	oiects: A buffer
must be submitted identifying all properties within 300 feet of the property to be developed. The use of the					
neighboring properties must be identified. A nois	se study, in	cluding a noise m	nitigation	plan, shal	I be required if
the surrounding property uses are different, bas	sed on the u	use classification	s listed i	n the Land	l Development
Regulations (3.01.03).					
12. Will the infrastructure be installed prior to ap	proval of th	e final plat?	Yes	No	_N/A
13. Will you be adding a well on this site?					
14. Site Development Data:	Existi			Proposed	
a. Total gross acreage:	<u> Exioti</u>	<del>ng</del>		Поросси	
b. Total net acreage:					
c. Number of lots:					
d. Commercial square footage:					
e. Total number of dwelling units					
f. Projected density:					
g. Total acres in park:					
h. Total acres in recreation:					
	<del></del>	<del></del>			
i. Total acreage in easements/right-of-wa					
j. Total acreage in floodplain:					
k. Total acreage in wetlands:					
I. Construction acreage:					
m. Total caliper of protected trees remov	ed or to be	removed:			
PROTECTED TREE TYPE	Caliper Total	Mitigation Percentage		BTOTAL QUIRED	
Three inch (3") DBH & Specimen	I Otal	times (X) 0.50	111	QUINED	
Sand Pine and Xeric Oak min. 2"					
DBH		times (X) 0.50			
Wetland Tree of any caliper Historic & Heritage Tree(s)		times (X) 0.50 times (X) 1.00			
Clearing without a Permit		times (A) 1.00			
Historic, Specimen & Heritage		times (X) 2.50			
Without a Permit three or more					
trees		times (X) 2.00			
Without a Permit 1 to 2 trees		Per tree type			
TREE CALIPER REPLACEMENT		Per above			
Justification for tree removal:					

<ol><li>Are you going to build a new driveway or modify</li></ol>	y an existing driveway'	?Yes	NoN/A	
If yes, please provide the information. Road Name _				
County Road Maintenance Number (if known)	Section	Township _	Range	
A company to complication many be no evided for a				

- A separate application may be required for each road.
- b. Construction details (1-set) drawn to scale, including a general location map.
- c. If turn lane construction is required applicant shall install Portable Changeable (Variable) Message Signs (PCM's, FDOT Index 6740) on the County Road(s) impacted by construction. The PCM's shall be installed one (1) week prior to construction in order to inform residents and roadway users of the impending construction. The PCM's shall display lane closure information including anticipated lanes to be closed, extent of lane closure (i.e. 'Next 3 miles'), daily hours of closure, and temporary restrictions.
- d. If turn lane construction is required, submittal shall also include:
  - 1. Turn lane(s) layout with dimensions;
  - 2. Striping plan with typical pavement section;
  - 3. Traffic maintenance plan;
  - 4. Record survey of right-of-way signed and sealed by a Florida licensed surveyor.
- e. All turn lane improvements shall be overlaid from taper to taper, full width.
- f. If a culvert is required all right-of-way disturbed by this work shall be restored to its original condition and in accordance with applicable Lake County Codes. All disturbed areas must be sodded, matching existing grass type. Applicant shall be responsible for sod until it is established.
- g. In areas where sidewalks are present or planned, the driveway must include a minimum 4 foot wide path traversing the driveway apron (at a maximum 2% cross slope) in compliance with ADA requirements.
- h. Driveway connection shall be a minimum of three hundred (300) feet from any intersection.
- i. Prior to construction, Applicant shall provide written notice to all residences adjacent to the project limits. Within a minimum of fourteen (14) calendar days prior to construction, applicant shall provide to Lake County Public Works a copy of the notification with a list of parties notified. This notice shall include the anticipated construction schedule, maintenance of traffic plan, and any impacts (permanent or temporary) to the subject residence and adjacent area.
- j. Driveway connection and roadway construction must be completed in accordance with the approved site plan and/or subdivision construction plans. Lake County reserves the right to modify the permitted driveway(s) at any time including median, turn lane, or other modifications within County right of way. The Applicant will not receive compensation or compensatory damages relating to such modification by Lake County.
- k. Issuance of a driveway permit does not vest any rights to the property for zoning, land use changes, or site improvements. The owner must follow all County procedures for permitting of the commercial, retail or other land uses.

### Information:

You can contact the Office of Building Services for building, electric, plumbing, and mechanical code requirements, please call (352) 343-9653 for assistance.

Please contact the Communication Technologies Division for subdivision and road name approval; their phone numbers are (352) 253-1818.

If the legal description shown on the warranty deed is not correct or does not close you may be required to submit a boundary survey or sketch of description of the property, certified by a professional land surveyor. The legal description should appear on the face of the survey or description.

For a list of submittal requirements, please refer to the applicable Submittal Requirement Checklist, which is attached to this document.

	TO BE COM	IPLETED E	BY STAFF:
Verbal Pre-submittal Projec	t#		
Project #:	AR #		Date:
Existing zoning:	Futu	re Land Us	se Category:
Section: Township: _	Range:	Comr	missioner District:
Planning Area:		Utility Area	a:
Tree Removal Permit only:	Approved	Denied	Expiration Date:
Authorized Staff Signature			Date
If this application meets of	riteria for RAPID	review; pl	lease expedite.

### **OWNER'S AFFIDAVIT**

### STATE OF FLORIDA COUNTY OF LAKE

	FORE ME, the undersigned authority personally appeared b being by me first duly sworn on oath, deposes and says:	,
1.	That he/she is the fee-simple owner of the property application.	legally described and attached to this
2.	That he/she desires a Development Approval to accompl on Page One of this Application.	lish the above desired request, as stated
3.	That he/she has appointedApplicant in their behalf to accomplish the above.	to act as Agent and/or
4.	Permission is granted for staff to conduct a site visit for development plan.	purposes of review of this site plan or
	(Owner's Signature)	
STATE OF	FLORIDA	
COUNTY C	F LAKE	
The foregoi	ng instrument was acknowledged before me this day	of, 20, by
	, who is	personally known to me or who has
produced _	as identification and who did	or did not take an oath.
		N. L. D. L. C.
	(SEAL)	Notary Public (Signature)
		My Commission Expires:

NOTE: All Applications shall be signed by the Owner(s) of the Property, or some person duly authorized by the Owner to sign. The authority authorizing such person other than the Owner to sign MUST be attached.

### AGENT/APPLICANT'S AFFIDAVIT

### STATE OF FLORIDA COUNTY OF LAKE

	BEFORE ME, the undersigned authority personally appeared who being first duly sworn on oath, deposes and says:		,
1.	That he/she Affirms and Certifies that he/she understands Regulations, and Provisions of Lake County, and that all staten and attached hereto, are true and accurate to the best of their kneapplication and attachments shall become part of the Official Rendered Returnable.	nents and diagrams sowledge and belief, a	submitted herewith and further, that this
2.	That he/she desires a Development Approval for the use of propel legally described on this Application.	erty as proposed, for	the property
3.	That the submittal requirements for this Application, which are attached hereto as part of this Application.	ached hereto, have b	een completed and
	(Agent / Applican	t's Signature)	
STATE	OF FLORIDA		
COUN.	TY OF LAKE		
The for	egoing instrument was acknowledged before me this day	of	, 20, by
	, who is	personally known to	o me or who has
produc	ed as identification and who did	or did not	take an oath.
		 Notary Public (Sigi	nature)
	(SEAL)		•
		My Commission E	xpires:



# Office of Planning and Zoning Site Plan

Fee Checklist

Of	fice of Planning & Zoning Review: (select one from A – E)	
A.		\$1,250.00
В.	Major Site Plan Amendment (SPRC)	\$ 550.00
C.	Minor Site Plan Review and Amendment (SPRE)	\$ 275.00
D.	Minor Site Plan (Existing Development with No vertical development or 200SF or less of structures)	\$ 100.00
E.	Master Park Plan (PPMA) \$ 365.00 + 1.6	5 per lot
F.	Master Park Plan Minor Amendment (Existing Development with No vertical development or 200SF or less of structures) (PPMB)	\$ 175.00
	ndscape Review Fee (SPRB)	\$ 200.00
Tre	ee Removal Application Review Fee (TRSPB)	\$ 200.00
	er-the-Fact Tree Removal Application Review Fee (TRSPA)	\$ 500.00
		Ψ 300.00
1000	spection Fees	A 450.00
A.	Landscaping Inspection (LNDSCP)	\$ 150.00 \$ 200.00
В.	Lot Grading (PWLGC)	\$ 200.00
W:	iver – Central Water and/or Sewer Service – (WAV) This fee will apply if the applicant is requesting a waiver.	\$ 250.00
***	This too will apply if the applicant to requesting a warren.	Ψ 200.00
Ca	pacity Encumbrance Letter Review (select one from A – B)	
A.	Capacity Encumbrance Letter - No Alternate Data – not submitting traffic study	
	Public Works – Stormwater: \$ 30.00 (CELPWS)	
	Public Works – Transportation: \$450.00 (CELPWT)	
	Growth Mgmt Administration – Parks, SW: \$110.00 (CELADM)	\$ 590.00
B.	Capacity Encumbrance Letter - Alternate Data – submitting traffic study	V. <del>19</del>
	Public Works – Stormwater: \$ 30.00 (CELPWSD)	
	Public Works – Transportation: \$915.00 (CELPWTD)	
		\$1055.00
		• • • • • • • • • • • • • • • • • • •
Of	fice of Public Safety Support Review (select on from A – B)	
A.	Major Site Plan (PSSMAJ)	\$ 154.00 \$ 154.00
B.	Minor Site Plan Review (PSSMIN)	\$ 154.00
<u>Pu</u>	<u>blic Works Site Plan Review</u> (select one from A – E)	
A.	Commercial, Industrial, Mining and Non-platted Residential (PWCIM)	\$ 925.00
B.	Major Plan Revision / Amendment (PWMSP)	\$ 635.00 \$ 250.00
C.	Minor Plan Revision / Amendment ( <i>PWDM</i> )	\$ 250.00
D.	Minor Site Plan (400 SF or less of structures) (PWSMSP)	\$ 50.00
E.	Commercial Driveway Connection Review (PWCM)	
	Driveway Permit Fees: Payment determined by traffic generation analysis - Average Daily Traffic (ADT) \$320 (PUBC1) \$390 (PUBC2) Less than 100 ADT = \$320.00 100 ADT - 1,000 ADT = \$390.00 Greater than 1,000 ADT = \$700.00	\$700 (PUBC3)
	Less than 100 ADT = \$320.00 100 ADT - 1,000 ADT = \$390.00 Greater than 1,000 ADT = \$700.00	\$
ъ.	hije Weden Champanata Paring (calculate as from A = C)	
	blic Works Stormwater Review (select one from A – C)	¢ 405 00
Α.	Minor Plan Revision / Amendment (PWSRD)	\$ 165.00
В.	Non-residential (PWSRN)	\$ 310.00 \$ 460.00
C.	Major Plan Revision / Amendment (PWMPR)	\$ 460.00
Of	fice of Building Services - Fire Review	
		\$ 181.00
Oit	er lan Keview (i Di )	Ψ 101.00
He	alth Department Review (select one from A – E)	
A.		\$ 125.00
	(Freestanding "big box" retail outlets with more than 100,000 sq. ft., shopping centers with more than 250,000 sq. ft., heavy industrial,	
B.	Health Department Site Plan Review Type 2 (HDSPR2) - (All non-residential on sites greater than 2 acres)	\$ 175.00
C.	Health Department Site Plan Review Type 3 (HDSPR3) - (All urban multifamily, RV Parks, etc.)	\$ 175.00 \$ 125.00 \$ 175.00
D.	Major Site Plan Amendment (HDMSPA)	\$ 175.00
E.	Minor Site Plan Amendment (HDNSPA)	\$ 125.00
₾.	Willion Site Flan American (Fibros A)	Ψ 123.00
Zo	ning Division	
	btotal:	\$
	2% service charge will apply if paying by credit card (of the total amount due) (CCARD)	\$
	TAL:	\$ \$
	-submittal Information:	
		\$ 73.00
	blic Works – beginning with third review (PWR3*)	\$ 320.00
	alth Department – beginning with second review (HDPRF1*)	\$ 73.00 \$ 320.00 \$ 50.00
110	Make checks payable to: Lake County Board of County Commissioners	T 30.00
	mand offering payable to sail odding bound of odding oddininous	