Notice of Award for Request for Qualifications 2014-03 for Investment Bankers

At the August 8, 2014, Board Meeting, Florida Housing's Board of Directors authorized staff to enter into contract negotiations with the following Offerors.

Senior Managers for the Single Family Bond Program:

- Citigroup Global Markets, Inc.
- Morgan Stanley & Co., LLC
- RBC Capital Markets, LLC

Co-Managers for the Single Family Bond Program:

- Bank of America Merrill Lynch
- J.P. Morgan Securities, LLC
- Raymond James & Associates, Inc.

Members of the Selling Group for the Single Family Bond Program:

- City Securities Corporation
- Janney Montgomery Scott, LLC
- Stern Brothers & Co.
- Wells Fargo Securities

Members of the Multifamily Investment Banker Pool

- Bank of America Merrill Lynch
- Citigroup Global Markets, Inc.
- J.P. Morgan Securities, LLC
- Morgan Stanley & Co., LLC
- Raymond James & Associates, Inc.
- RBC Capital Markets, LLC
- Stern Brothers & Co.
- Wells Fargo Securities

Genealogy Tracking and Consolidated Cash Flows:

• RBC Capital Markets, LLC

No Risk Forward Delivery TBA Program:

Raymond James & Associates, Inc.

Please note, any unsuccessful applicant may file a notice of protest and a formal written protest in accordance with Section 120.57(3), Fla. Stat., and Rule Chapter 28-110, F.A.C. Failure to file a protest within the time prescribed in Section 120.57(3), Fla. Stat., et al, or failure to post the bond or other security required by law within the time allowed for filing a bond shall constitute a waiver of proceedings under Chapter 120, Fla. Stat.

Contracts Manager

Florida Housing Finance Corporation 227 North Bronough Street, Suite 5000

Tallahassee, Florida 32301 Phone: (850) 488-4197 Facsimile: (850) 414-6548

E-mail: Contracts.Manager@floridahousing.org